

Zuerich, 6 May, 2008

Information for the 4th Quarter 2007/08 (per 31 March, 2008)

Share price more stable than stock market – NAV increases by 37% to CHF 27.31 in fiscal year 2007/2008

In the fiscal year 2007/2008, the Net Asset Value of the New Value Portfolio increased by 37% to CHF 27.31. Although, in the fourth quarter 2007/2008 (January to March 2008), the Net Asset Value adjusted downwards by CHF -2.45 per share (-8%). In the turbulences of the subprime crisis, the new value stock price declined by -5.5% to CHF 20.80 until 31 March, 2008. However, in the last 12 months, the performance was +23.8%. In the period under review, New Value consequently pursued its expansion strategy and extended the portfolio with an investment in the swiss technology company Silentsoft SA, located in Morges in the canton of Vaud. New Value participated in additional financing rounds of the portfolio companies Mycosym International AG, Natoil AG and Swiss Medical Solution AG.

In the period under review, the international financial crisis has put heavy pressure on the stock markets (SPI Index -13.8%). Particularly the financial stocks and Private Equity companies were negatively affected. The New Value stock also bowed to this unfriendly environment, but only by -5.5% since the beginning of January 2008, considerably less than the index for Listed Private Equity LPX (-23.1%). While Investors mainly punished leveraged buyout companies, New Value focusses on growth capital for solid business models with sustainable technologies without applying leveraged financing.

The portfolio companies 3S Swiss Solar Systems and Meyer Burger Technology both obtained record results in 2007. 3S doubled their sales to CHF 25.4 Mio. and improved the EBIT margin to 10%. 3S is expecting further growth in the current fiscal year with a sales forecast of CHF 60 Mio. (+236%). The Net sales of Meyer Burger increased by 152% to CHF 208 Mio. and EBIT rose by 212% to CHF 25 Mio. in 2007. Solar Industries AG, the third solar company in the portfolio of New Value, agreed to a strategic partnership with the Italian company MX Group (MXG). MXG is specialised in solar energy by operating along the value chain of solar module production. In the coming months, Solar Industries plans to invest in other promising companies, either developed or early stage.

In February 2008, New Value invested in Silentsoft and acquired a stake of 15.8%. Silentsoft is a pioneer in the M2M business, beginning its activities back in 2000 as a start-up in the PSE Parc Scientifique at the EPFL in Lausanne. Silentsoft has become the European leader in the provision of M2M operator services to the building management sector. The company has developed a proprietary technology, as well as operation processes and software to build, operate and maintain large size networks for monitoring of remote devices. In addition, New Value participated at financial rounds of portfolio companies. At Mycosym International AG and Swiss Medical Solution AG, the existing loans were increased by CHF 0.12 Mio. and CHF 0.18 Mio. At Colorplaza SA, a new loan of CHF 0.3 Mio. was granted.

Press Release

Information about New Value AG

New Value, officially quoted at the SWX Swiss Exchange, invests directly in private and rising companies from Switzerland or the rest of the German-speaking region with above average market and growth potential. As an investment company, New Value promotes innovative business models with venture capital and accompanies those to market success. The portfolio covers companies of different maturity levels, starting with the market introduction phase up to the establishment as medium-sized enterprises with stable profits. A broad basic approach is being purposely selected. The portfolio covers companies from the sectors renewable energy, medical technology, health, information technology and new materials. New Value assigns great value to ethical business concepts and good corporate governance while selecting their portfolio companies. Criteria as meaningfulness, social compatibility and ecological sustainability are considered by New Value as decisive competition advantages, which affect and promote the quality of the product and the service offer and thus, facilitate an above average increase of value potential. Since the formation of New Value, EPS Value Plus AG, Zurich, manages as investment manager.

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