

Zurich, 15 June, 2010

Information regarding New Value's 2009/2010 year-end financial statements

New Value celebrates 10-year anniversary

Fiscal year 2009/2010: successful sale of 3S/Meyer Burger, new investment in cleantech company and eight subsequent fundings

New Value AG (SIX: NEWN), the investment company specialized in the cleantech and health industries, is celebrating its 10-year anniversary in 2010. Over the past decade, New Value has set the standard in the Swiss private equity market, providing young, promising growth firms with capital and management support. New Value portfolio companies have created over valuable 500 jobs in the last 10 years. The biggest success story was that of 3S Industries, a pioneer in the solar industry, which last fiscal year merged with Meyer Burger Technology and became one of the top players in the solar industry.

For the 2009/2010 fiscal year ended March 31, 2010, New Value posted a net profit of CHF 10.0 million (previous year: CHF -13.9 Mio.). As of March 31, 2010, net asset value (NAV) in the reporting period had risen 11.5% to CHF 24.27 per share (previous year: CHF 21.76). The Board of Directors is taking steps to reduce the discount between the share price and the NAV.

In a significant milestone in the reporting period, New Value sold its holdings in Meyer Burger/3S Industries after the two pioneering solar industry firms merged in January 2010. The merger was seen by New Value as the culmination of its many years of work in helping establish the company and of its role as a growth financier for 3S. At the time of sale, New Value's private equity investment in 3S Industries had risen 14 times over its original value. Finally, in March 2010 New Value invested in cleantech company ZWS Zukunftsorientierte Wärme Systeme GmbH of Neukirchen-Vluyn, Germany. ZWS is a provider of complete, renewable-energy-based modern building services such as heating, photovoltaic and rainwater harvesting systems.

New products and new business areas

In 2009/2010, despite the challenging economic environment, New Value helped portfolio companies improve their performance through active management support and eight additional financing rounds totaling CHF 8.7 million. Even in times of economic and financial crisis, New Value has proven itself as a reliable equity capital partner. Overall in the reporting period, New Value portfolio companies met important operational goals and strengthened their market positions.

These included Silentsoft SA, which successfully expanded into new market segments such as waste management and green building. Silentsoft also concurrently expanded its M2M product range and developed remote-controlled water and gas systems with built-in alarm functions. In late 2009, Swiss Medical Solution AG launched U-Lab® in Switzerland, Germany and Italy with the help of local distribution partners. CE certification for the second application of U-Lab® Diapers (diaper application) is expected in mid-2010. Finally, FotoDesk SA introduced the first-ever online photo book featuring a sharing function that allows multiple users to easily edit and order copies of a photo book at the same time. Downloading photo book software to the desktop is no longer necessary. On October 30, 2009, FotoDesk opened its first gallery in Basel.

Strong financial results allow for par value payout or stock buy-back program

Income from investments and loans increased significantly as a result of the sale of shares in Meyer Burger to CHF 26.8 million (previous year: CHF 6.7 million). Realized profits from the sale of 3S/Meyer Burger shares totaled CHF 19.9 million. Expenses from investments and loans equaled CHF 13.7 million (previous year: CHF 17.7 million). These consisted of unrealized losses from valuation adjustments. The largest positions were value adjustments to Bogar in the amount of CHF 5.47 million (consisting of value adjustments to stock holdings by CHF -6.65 million and to the convertible loan by CHF +1.18 million)

followed by adjustments to Idiag of CHF 2.26 million (consisting of value adjustments to stock holdings of CHF -3.62 million and to the convertible loan by CHF +1.36 million). After a jump in revenue during the previous year, Bogar sales fell below expectations in the reporting period. At Idiag, a focus on sales of internally produced products along with a challenging market environment led to a decline in sales.

Operating expenses decreased slightly to CHF 2.71 million (previous year: CHF 2.85 million), including CHF 1.44 million in investment consultant fees (previous year: CHF 1.75 million). These remained unchanged at 0.5% of audited NAV per quarter, but dropped in absolute terms due to the previous year's lower NAV, which served as a basis for the calculation.

Based on the overriding goal of limiting the company's discount between the share price and the net asset value (NAV) as well as to allow shareholders to share in the success of the 3S Industries investment, at the general meeting of shareholders on July 8, the Board of Directors will grant investors the choice of a par value payout in the amount of CHF 1.60 per share (CHF 0.80 as a special distribution and CHF 0.80 as an ordinary distribution) or a share buyback program of up to 10% of the capital stock.

Portfolio expansion with a focus on cleantech and health

In the future, New Value will further focus its portfolio on the cleantech and health industries, two of this century's largest economic and societal trends. In both industries, innovation is in urgent demand. Based on the expertise acquired and the networks established over the last 10 years, New Value firmly believes in its ability to be instrumental in the success of young cleantech and healthcare companies. Its recently announced new investment in cleantech firm ZWS Zukunftsorientierte Wärme Systeme GmbH is a first step in this direction. New Value is also in advanced talks with other companies and hopes to complete additional investments in the coming months. In the medium term, New Value plans to double its investment volume to around CHF 150 million.

Information about New Value AG

New Value, listed at the SIX Swiss Exchange, invests directly in promising private companies in Switzerland and neighbouring countries with above-average market and growth potential. As an investment company, New Value promotes innovative business models with venture capital and accompanies those to market success. The portfolio covers companies of different stages of development, starting with the market introduction phase up to medium-sized enterprises with stable profits. A broad investment approach is deliberately followed regarding industry sectors. The portfolio contains companies active in cleantech and healthcare. New Value assigns great value to ethical business concepts and good corporate governance while selecting their portfolio companies. Criteria such as meaningfulness, social responsibility and ecological sustainability are considered by New Value as decisive competitive advantages, which affect and enhance the quality of products and services offered and thus, facilitate an above average increase of value potential. Since the formation of New Value, EPS Value Plus AG, Zurich, has served as investment manager.

Börsennotierung	SIX Swiss Exchange (www.six-swiss-exchange.com)		
	Xetra, Open Market Frankfurt, Berlin, Düsseldorf, Stuttgart und München		
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